

**United States Bankruptcy Court
District of Nevada**

**Bankruptcy Case Number 06-10725-lbr
Chapter 11**

In re: (Name of Debtor)

USA COMMERCIAL MORTGAGE COMPANY
fka USA CAPITAL
4484 SOUTH PECOS ROAD
LAS VEGAS, NV 89121

ORDER APPROVING VERIFIED PETITION AND APPOINTMENT OF NEVADA COUNSEL

The Verified Petition for Permission to Practice in this Case Only by Attorney not Admitted to the Bar of this Court and the Designation of Local Counsel and Consent Thereto filed by VINCENT O'GARA with the appointment of PAUL EISINGER as designated Nevada Counsel in this case are approved.

Dated: 10/29/08

BY THE COURT

A handwritten signature in black ink that reads "Mary A. Schott". The signature is written in a cursive, flowing style.

Mary A. Schott
Clerk of the Bankruptcy Court

CERTIFICATE OF NOTICE

District/off: 0978-2
Case: 06-10725

User: lakaswm
Form ID: oavp

Page 1 of 1
Total Served: 2

Date Rcvd: Oct 29, 2008

The following entities were served by first class mail on Oct 31, 2008.

aty +PAUL EISINGER, THORNDAL, ARMSTRONG, DELK, ET. AL., 1100 E. BRIDGER AVENUE,
LAS VEGAS, NV 89101-5315

aty +VINCENT O'GARA, MURPHY, PEARSON, BRADLEY & FEENEY, 88 KEARNY STREET, 10TH FLOOR,
SAN FRANCISCO, CA 94108-5568

The following entities were served by electronic transmission.

NONE.

TOTAL: 0

***** BYPASSED RECIPIENTS *****

NONE.

TOTAL: 0

Addresses marked '+' were corrected by inserting the ZIP or replacing an incorrect ZIP.
USPS regulations require that automation-compatible mail display the correct ZIP.

I, Joseph Speetjens, declare under the penalty of perjury that I have served the attached document on the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 9): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Oct 31, 2008

Signature:

A handwritten signature in black ink, reading "Joseph Speetjens", written over a horizontal line.